

Application for Insurance Cover



TASPLAN
Your Choice for Super

Complete this form if you wish to apply for Additional Cover premium cost Death Only or Death and Total & Permanent Disablement (TPD), or Income Protection insurance cover. Please complete Form A Short Personal Statement if total potential cover (your AAL Basic Cover plus any AAL Fixed Cover selected on your membership application plus any cover accepted previously) is less than \$800,000 for Death only or Death and TPD cover, or \$6,000 per month for Income Protection Cover. For cover above these amounts contact Tasplan and request a full Personal Statement (Form B).

1 – Personal details

All members must complete this section.

Your Tasplan member number

Title

Mr Mrs Ms Miss Other

Given name(s)

Family name

Male Female

Date of birth / /

Postal address

Email address

Telephone number (business hours)

Your job title/occupation

What is the average number of hours worked each week in your main occupation?

2 – Income Protection cover

Complete this section if you would like to apply for Income Protection cover.

What benefit period would you like to have?

Please ensure you have reviewed the premiums for the two options below before making a selection.

2 year Benefit Period

To Age 65 Benefit Period

You will be covered (if accepted by the insurer) up to 85% of the gross annual income you show below.

What is your current gross annual income? \$
(including superannuation contributions, before tax)

Please insert the amount of cover you require ensuring it is not greater than 85% of your gross annual income.

Income Protection Cover \$

What waiting period would you like to have?

30 days 60 days 90 days

Would you like this cover indexed? No Yes

3 – Additional Cover

Please insert below the dollar amount of additional fixed cover you require in addition to your existing cover. Existing cover includes any AAL Basic Cover and any AAL Fixed Cover previously applied for and accepted by the insurer.

Death Only cover \$

OR

Death and TPD cover \$

Would you like this cover indexed? No
Yes

Note: TasPersonal members are not eligible for automatic acceptance.

4 – Occupational risk rating

All members must complete this section.

Occupational classification questions

a) Are the duties of your occupation limited to professional, managerial, administrative, clerical, secretarial or similar 'white collar' nature tasks which do not involve manual work and do you spend a minimum of 80% of your working hours in an office environment?

No Yes

b) Are you earning in excess of \$80,000 from your profession?

No Yes

c) Do you hold a tertiary qualification or are you a member of a professional institute or registered by a government body?

No Yes

d) Are you in a management role?

No Yes

5 – Declaration

All members must complete this section.

If you have completed Section 2 and/or 3 of this form you will need to complete a Form A or Form B Personal Statement. If the insurer accepts this evidence of your good health, you will be advised of the cover in writing.

Note If you are applying for cover more than \$800,000 the insurer is likely to require you to undertake a blood test or attend a medical examination at the insurer's expense.

Signature

Date

/ /