

When completing this form, please use a **black** pen and write in **BLOCK** letters.
Once completed, please return to: **TASPLAN GPO Box 1547 Hobart TAS 7001**

Section 1: Existing Member details (compulsory)

Member Number										Date of Birth (DD/MM/YYYY)														
Mr/Mrs/Ms/Miss					Surname																			
Given Names																								
Street Number / PO Box										Street Name														
Suburb / Town															State					Postcode				
Mother's Maiden Surname (for security purpose)																								
Daytime Phone Number																								
Email Address (use upper and lower case where applicable)																								

Section 2: Change of Name

Mr/Mrs/Ms/Miss					Surname																			
Given Names																								
Date of Birth (DD/MM/YYYY)																								
<p>NOTE: If your date of birth differs from your existing membership details, evidence must be provided (e.g. driver's licence, birth certificate). Evidence of a name change must be attached (e.g. copy of marriage certificate, deed poll, or decree nisi). Do not send originals unless requested.</p>																								

Section 3: Change of Address

Street Number / PO Box										Street Name														
Suburb / Town															State					Postcode				
Home Phone Number										Work Phone Number														
Email Address (use upper and lower case where applicable)																								

Section 4: Change of Preferred Beneficiary(ies)

I wish to nominate the following dependants to receive my benefit in the event of my death. This nomination replaces any earlier nominations I have made.

Mr/Mrs/Ms/Miss	Surname	Given Names	Relationship (eg. wife, son)	Portion of Benefit
				%
				%
				%
				%

(Please read information about nominating a preferred beneficiary below)

Total must add up to: **100%**

Section 5: Privacy

Please note that by sending Tasplan personal information about yourself, you are agreeing:

1. That you have read the Tasplan Privacy Statement and understand how Tasplan intends to protect your personal details, particularly in relation to the collection, storage, quality, use and disclosure (sharing) of personal information.
2. That Tasplan can use it for the purposes of running your superannuation account.

If you have any questions about your rights under the privacy legislation, please call Tasplan on 1800 005 166.

Section 6: Declaration

I declare that all of the above details are correct.

Your signature



Date (DD/MM/YYYY)

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Further Information about Nominating your preferred Beneficiary(ies)

To make sure that your nomination of preferred beneficiary(ies) is valid, please read the following information.

Who Can I Nominate?

Under superannuation law and the Tasplan Trust Deed, superannuation benefits payable in the event of your death may only be paid out to your dependents, or to your personal legal representative. It is important that you take account of who may qualify as a dependant in your nomination.

The definition of 'dependant' under superannuation legislation includes:

- your spouse (including de facto);
- your children of any age (including step, adopted or ex-nuptial); or
- any other person who is, or was wholly or partially, financially dependent on you.

Who Decides?

Under the Trust Deed, the Trustee alone is responsible for deciding to whom, and in what proportion, your death benefit should be paid. In making this decision however, the Trustee will naturally take into account your nomination of preferred beneficiary(ies).

For your nomination to be effective, it is important that you keep it up to date, particularly if your family or marital circumstances change.

If you have no eligible dependants to whom the benefit can be paid, the Trustee may pay the benefit to your legal personal representative for inclusion in your estate.

Binding Nominations

If you would like to make your nominations binding on the Trustee you can elect to make a Binding Death Benefit Nomination. A Binding Death Benefit Nomination can provide greater certainty about who will receive your death benefit in the event of your death.

It is a legal instrument that, if valid and in force at the time you die, obliges (or binds) the Tasplan Trustee to pay your death benefit to the person or persons you have nominated in a Binding Death Benefit Nomination form as your beneficiary(ies).

For further information on how to make a Binding Death Benefit Nomination, please visit www.tasplan.com.au or phone our Customer Service Team on 1800 005 166.

If you have any questions about completing this form, please call our Customer Service Team on:

1800 005 166