

# Lost Super Search Request Form



Once completed, please return to:

Tasplan Administration  
GPO Box 1547  
Hobart TAS 7001  
FREECALL 1800 005 166

(Please complete all sections in BLOCK letters and in black ink)

MR/MRS/MISS/MS	SURNAME	
GIVEN NAMES		
STREET ADDRESS / PO BOX		DATE OF BIRTH
SUBURB / TOWN / CITY		STATE POSTCODE
PLEASE FILL IN YOUR MEMBERSHIP NUMBER	MOTHER'S MAIDEN SURNAME (FOR SECURITY PURPOSES)	
DAYTIME CONTACT NUMBER	EMAIL ADDRESS (Use lower and upper case where applicable)	
TAX FILE NUMBER		
I agree to provide my Tax File Number: <input type="checkbox"/> Yes <input type="checkbox"/> No		
I authorise Tasplan to conduct a search for any lost super held by the Australian Taxation Office <input type="checkbox"/> Yes <input type="checkbox"/> No		
I agree that my TFN can be provided to the Trustee of a new fund, if I transfer or rollover my benefit <input type="checkbox"/> Yes <input type="checkbox"/> No		
MEMBER'S SIGNATURE:		DATE

## Privacy

Please note that by sending Tasplan personal information about yourself, you are agreeing to the following:

1. That you have read the Tasplan Privacy Statement and understand how Tasplan intends to protect your personal details, particularly in relation to the collection, storage, quality, use and disclosure (sharing) of personal information.
2. That, where authorised, Tasplan can use it for the purposes of running your superannuation account, and searching for any lost super held by the ATO. If you have any questions about your rights under the privacy legislation, please call Tasplan on 1800 005 166.
3. Tasplan may provide your TFN and any other relevant information to the Australian Taxation Office for the purpose of searching the Lost Members Register, Superannuation Guarantee and Superannuation Holding Accounts Account to identify any other superannuation accounts in your name. You will receive the results of any such search and be given the option to transfer funds to Tasplan.

Collection of tax file numbers is authorised by tax laws, the *Superannuation Industry (Supervision) Act 1993* and the *Privacy Act 1988*. Changes to the tax file number law require trustees to ask you to provide your tax file number to your superannuation fund. By completing this form and providing it to your fund you will allow your fund trustee to use your tax file number for the purposes contained in the *Superannuation Industry (Supervision) Act 1993* and for the purpose of paying eligible termination payments.

The purposes currently authorised include:

- Taxing eligible termination payments at concessional rates;
- Finding and amalgamating your superannuation benefits where insufficient information is available;
- Passing your tax file number to the Australian Taxation Office where you receive a benefit or have unclaimed superannuation money after reaching the aged pension age; and
- Allowing the trustee of your superannuation fund to provide your tax file number to a superannuation fund receiving any benefits you may transfer. Your trustee won't pass your tax file number to any other fund if you tell the trustee in writing that you don't want them to pass it on.

**You are not required to provide your tax file number.** Declining to quote your tax file number is not an offence. However, if you do not give your superannuation fund your tax file number, either now or later:

- You may pay more tax on your superannuation benefits than you have to (you will get this back at the end of the financial year in your income tax assessment); and
- It may be more difficult to find your superannuation benefits if you change address without notifying your fund or to amalgamate any multiple superannuation accounts.

The lawful purposes for which your tax file number can be used and the consequences of not quoting your tax file number may change in future, as a result of legislative change.

For more information or to obtain a copy of the Product Disclosure Statement please contact Tasplan on Freecall 1800 0005 166 or the ATO Superannuation Helpline on 13 1020.