





### 3 Your bank details

Only fill this section out if you want to change your bank account details.

My new bank account details are:

This will update your bank account for any **withdrawals** and **pension payments** you may be eligible to receive in the future.

Account name - the account must be held solely or jointly in your name. Payments can't be made to business accounts or third parties.

BSB number

Bank account number

### 4 Member declaration

By signing this form I'm making the following statements:

- I declare the information is true and correct.
- I understand that if I've changed my date of birth, this may impact my investments and insurance benefits. I've considered this and don't require any further information.
- I understand that if I've changed my bank details, Tasplan needs to receive the request at least three business days before my next scheduled payment date. Your details will generally be updated within three business days of receiving your request.
- I consent to the use of my personal information as outlined in Tasplan's *Privacy policy* available at [tasplan.com.au/privacy-policy](http://tasplan.com.au/privacy-policy).

Your signature

Date (DDMMYYYY)

