

Pension performance



Date prepared: 26/01/2020

Historical returns

Options	Financial year returns to 30 June									
	2019	2018	2017	2016	2015	2014	2013	2012	2011	2010
Growth	10.13%	12.78%	12.31%	3.63%	13.00%	17.65%	18.40%	-1.70%	11.40%	11.90%
Sustainable	10.58%	8.41%	12.37%	-	-	-	-	-	-	-
Balanced	10.04%	10.72%	10.18%	4.62%	11.28%	14.64%	14.80%	1.00%	10.40%	11.50%
Moderate	8.75%	7.00%	7.35%	-	-	-	-	-	-	-
Conservative	7.12%	4.98%	5.40%	4.92%	7.35%	9.14%	8.70%	4.80%	8.20%	9.90%
Australian shares	11.21%	15.67%	14.82%	-	-	-	-	-	-	-
International shares	8.73%	13.69%	16.06%	-	-	-	-	-	-	-
Property	9.45%	11.27%	-	-	-	-	-	-	-	-
Fixed interest	7.82%	2.07%	1.51%	-	-	-	-	-	-	-
Cash	2.24%	2.15%	2.00%	2.71%	3.05%	3.12%	3.40%	4.80%	5.10%	5.00%
Long-term	-	-	-	-	-	-	-	-	-	-

Options will only show performance history since they were introduced by Tasplan.

Property was introduced on 1 April 2017.

Moderate, Sustainable, Australian shares, International shares, Fixed interest were introduced on 1 December 2015.

Past performance is not necessarily an indication of future returns. Please note that this performance information shows net investment returns, that is, after tax and investment fees have been paid.

The trustee of Tasplan Super (ABN 14 602 032 302) is Tasplan Pty Ltd (ABN 13 009 563 062). AFSL 235391.

Pension performance



Date prepared: 26/01/2020

Your super fund's performance has a big impact on how much money you'll have at retirement. So, how do you know if your fund is a great performer?

How to compare super funds

- Look for good performance over a five- or 10-year period rather than exceptional performance for just a year or so. Super is a long-term investment.
- Be sure to factor in fees when you're checking performance figures – but remember that low-fee funds may not perform as well and may offer less in the way of products and services.

So, the trick is to find a fund with good returns and low fees – plus the benefits you need.